

NT MINERALS LIMITED
ACN 059 326 519
SUPPLEMENTARY PROSPECTUS

IMPORTANT INFORMATION

This is a supplementary prospectus (**Supplementary Prospectus**) which supplements the prospectus dated 24 April 2026 (**Prospectus**) issued by NT Minerals Limited (ACN 059 326 519) (**Company**).

This Supplementary Prospectus is dated 19 May 2026 and was lodged with ASIC on that date. The ASIC, the ASX and their respective officers take no responsibility for the contents of this Supplementary Prospectus.

This Supplementary Prospectus should be read together with the Prospectus. Other than as set out below, all details in relation to the Prospectus remain unchanged. Unless otherwise indicated, terms and abbreviations defined and used in the Prospectus have the same meaning in this Supplementary Prospectus. If there is a conflict between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail.

This Supplementary Prospectus will be issued with the Prospectus as an electronic prospectus and may be accessed on the Company's website at <https://ntminerals.com.au/>.

This is an important document and should be read in its entirety. If you do not understand it, you should consult your professional advisers without delay.

1. WITHDRAWAL OF OFFER

The Directors of the Company have resolved to withdraw the Offers as set out in the Prospectus. This Supplementary Prospectus formally withdraws the Offers and confirms that the expiry date of the Prospectus is brought forward to the date of this Supplementary Prospectus.

No Securities have been issued prior to the date of this Supplementary Prospectus, and the Company will not issue any Securities under the Prospectus.

All application monies received will be returned to Applicants as soon as practicable. There is no need for those parties to request a refund.

2. CONSENTS

The Company confirms that as at the date of this Supplementary Prospectus, each of the parties that have been named as having consented to being named in the Prospectus have not withdrawn that consent.

3. DIRECTORS' AUTHORISATION

This Supplementary Prospectus is issued by the Company, and its issue has been authorised by a resolution of the Directors.

In accordance with Section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with the ASIC.